BLESSED SACRAMENT SCHOOL Alexandria, VA

Blessed Sacrament School

Ms. Kate Chelak, Principal Dr. Aránzazu Ascunce, Asst. Principal



1417 West Braddock Road Alexandria, Virginia 22302 P. 703.998.4170 F. 703.998.5033

November 2021

Dear Financial Aid Applicants,

FACTS Grant & Aid Assessment will be conducting the financial need analysis for the Diocese of Arlington for the upcoming 2022 – 2023 school year. This is <u>NOT</u> the tuition management service provided by FACTS and required by Blessed Sacrament School. This additional assessment is designed for families applying for financial aid. Those seeking aid will need to complete an online application and submit the necessary supporting documentation directly to FACTS Grant & Aid Assessment by March 16, 2022. Please note that the application must be done online (applications are available in English and Spanish).

IMPORTANT NOTE: There is only ONE deadline for submitting your applications. All families with children enrolled in BOTH Diocese of Arlington high school and Diocese of Arlington elementary school will need to submit an application by the January 19, 2022 high school deadline. Please apply as early as possible to avoid delays.

Applicants must apply online at https://online.factsmgt.com/aid. The following information is required in order for FACTS to process your application:

- 1. Complete the online application.
- 2. Payment of the \$40 application fee (non-refundable).
- 3. Copies of your 2021 tax forms including all supporting tax schedules.
- 4. Copies of your 2021 W-2 form for both you and your spouse.
- **(NOTE: 2020 tax forms and 2020 W-2's will be accepted ONLY for applications submitted BEFORE Jan 19th 2022)**
- 5. Copies of supporting documentation for Social Security Income, Welfare, Child Support, Food Stamps, Workers' Compensation, and TANF.

If you have questions or concerns about the application process, you may speak with a FACTS Customer Care Representative at 1.866.441.4637 or go to https://factsmgt.com/parent-resources/grant-and-aid/. You may also contact Jannie Kwok at the school office at (703) 998-4170 ext 130.

Love Covers All Offenses,

rute Chih

Kate Chelak Principal



Tuition Assistance through The Diocese of Arlington

2022-2023

Tuition Assistance through the Diocese of Arlington

DIOCESAN TUITION ASSISTANCE PROGRAM



The Diocesan Tuition Assistance Program provides tuition assistance to families in Diocese of Arlington Catholic schools through funding from diocesan parishes as well as the Rooted in Faith~Forward in Hope Capital Campaign Endowment. It is open to all qualified students whose parents might not otherwise be able to pay the full cost of tuition.

ELIGIBILITY

- Students attending or accepted by a Diocese of Arlington Catholic school (K-12).
 - Preschool and Pre-K are not eligible.
 - Not applicable to students of private Catholic schools associated with the Diocese and/or international students.
- Students who are Catholic and members of a parish in the Diocese of Arlington or military base parish.
- Families who reside within the boundaries of the Diocese of Arlington and are registered and active members of a diocesan parish or a military base parish.

APPLICATION

- Submit financial aid assessment application and all supporting tax documentation by due date
 - Applications will be completed electronically on-line at https://online.factsmgt.com/signin.aspx. Only one application is required per family.

AWARDS

 Awards are made for ONE ACADEMIC YEAR and are based on each family's demonstrated financial need. Individual schools determine the amount and the distribution of all awards for each academic year and will contact families when award decisions have been made.

DIOCESE OF ARLINGTON SCHOLARSHIP FOUNDATION

Through Virginia's Education Improvement Scholarships Tax Credits program and as a result of tax credit donations, the Diocese of Arlington Scholarship Foundation is able to provide tuition scholarships to eligible students of lower-income families. Applicants must meet the published criteria.

ELIGIBILITY

- Family must complete a financial aid assessment to verify income level.
- Household income (as defined by the U.S. Census Bureau) cannot exceed 300% of the federal poverty guidelines.
 - o For students with disabilities, the household income must be less than 400% of the federal poverty guidelines; student must have a verified IEP.
 - o Refer to the current 2022 Federal Poverty Guidelines Worksheet.
- Applicants must be new to the Diocese of Arlington school system and residents of Virginia.
- Applicants must be transferring from a public school, or from out of state, or enrolling in kindergarten or first grade.
- Or, recipient must have received this scholarship in a prior year.

APPLICATION

- Submit financial aid assessment application and all supporting tax documentation.
 - Applications will be completed electronically on-line at https://online.factsmgt.com/signin.aspx. Only one application is required per family.
- Diocesan Scholarship Foundation eligibility is verified by the local school and submitted to the Office of Catholic Schools for consideration.

AWARDS

• Limited by legislation and cannot exceed tuition cost. Schools will contact families when award decisions have been made.

ST. BEATRICE SPECIAL TUITION ASSISTANCE

Through a generous donor, this extra source of assistance is available for single parent households and families with multiple children in Diocesan schools.

ELIGIBILITY

- Single Parent household and/or
- Family with multiple children grades K-12 in Diocesan schools
 - o Preschool and PreK students are not eligible
 - o Students of private Catholic schools associated with the Diocese are not eligible
 - o Students of schools outside the Diocese of Arlington are not eligible
- Family must show greater than \$0 FACTS Calculated Need

APPLICATION

- Submit financial aid assessment application and all supporting tax documentation by due date
 - Applications will be completed electronically on-line at https://online.factsmgt.com/signin.aspx. Only one application is required per family.
- St. Beatrice Special Tuition Assistance eligibility is verified by the local school and submitted to the Office of Catholic Schools.

AWARDS

• Awards are made for **ONE ACADEMIC YEAR** and are based on each family's demonstrated financial need. Schools will contact families when award decisions have been made.

Award decisions

Please contact your school

Questions Regarding Process

Contact Bo Zamoyta 703-841-2551

Bo.Zamoyta@arlingtondiocese.org

Questions Regarding Application

Contact FACTS Grant & Aid

1-866-441-4637

https://online.factsmgt.com/platform/customer-service





FACTS makes quality education affordable for families by assisting schools in awarding financial aid. We work with schools to create a custom application and collect financial data so schools can make accurate award decisions based on financial need.

After completing the online application, you will need to upload all required supporting documentation.

The following supporting documents are required to complete the application process:

- IRS Federal Income Tax Return, including all supporting schedules (the year of the tax return depends on the tax requirements of your school). If applicant and co-applicant file separately, we require both tax returns for the same tax year.
- Copies of <u>all</u> the current year W-2 Wage and Tax Statements for both the applicant and co-applicant.
 NOTE: If you are applying before you have received all the current year W-2 Wage and Tax Statements, please submit them as soon as they become available.
- · Copies of all supporting tax documents if you have business income/loss from any of the following:

Business - send Schedule C or C-EZ and Form 4562 Depreciation and Amortization

Farm - send Schedule F and Form 4562 Depreciation and Amortization

Rental Property - send Schedule E (page 1)

S-Corporation - send Schedule E (page 2), Form 1120S (5 pages), Schedule K-1 and Form 8825

Partnership - send Schedule E (page 2), Form 1065 (5 pages), Schedule K-1 and Form 8825

Estates and Trusts - send Schedule E (page 2), Form 1041 and Schedule K-1

IMPORTANT: If you file a tax return but do not have W-2 wages because you are self-employed, you will be required to submit a copy of your current year Federal Form 1040 Tax Return.

 Copies of all supporting documentation for household Non-Taxable Income such as:Social Security Income, Welfare, Child Support, Food Stamps, Workers' Compensation, and TemporaryAssistance for Needy Families (TANF). If you do not file a tax return, you are required to provide documentation of all income received.

All documentation received is imaged upon receipt and then destroyed.

You may log in to your FACTS user account to review the status of your application. Please allow 2 weeks processing time before inquiring further about receipt and/or status of the uploaded documents. Application deadlines are set by the institution awarding the aid. If you are applying after the deadline, contact your school to ensure that your application will be accepted.

A non-refundable application fee may be required before your application will be submitted.

NOTE: Award decisions are made by the institution providing the financial aid, not FACTS.





DIOCESAN TUITION ASSISTANCE PROGRAM

Academic Year 2022-2023



What is the program?

The Diocesan Tuition Assistance Program provides financial assistance to families in Catholic schools in the Diocese of Arlington through funding from diocesan parishes as well as the Rooted in Faith~Forward in Hope Capital Campaign Endowment. It is open to all qualified students whose parents might not otherwise be able to pay the full cost of tuition.

Who is eligible?

- Students attending or accepted by a Diocese of Arlington Catholic school (K-12).
 - Preschool and Pre-K are not eligible.
 - Not applicable to students of private Catholic schools associated with the Diocese and/or international students.
- Students who are Catholic and members of a parish in the Diocese of Arlington or military base parish.
- Families who reside within the boundaries of the Diocese of Arlington and are registered and active members of a diocesan parish or a military base parish.

How do I apply?

- Submit financial aid assessment application and all supporting tax documentation by due date
 - Applications will be completed electronically online at https://online.factsmgt.com/signin.aspx
 - Only one application is required per family.
- Remit processing fee.
- Families seeking aid for students in BOTH ELEMENTARY AND HIGH SCHOOL should follow the high school submission date.
- Some high schools may have an earlier financial aid deadline. Families should confirm deadline with high schools.

Due Dates: HIGH SCHOOL January 19, 2022

ELEMENTARY SCHOOL March 16, 2022

Awards

Awards are made for **ONE ACADEMIC YEAR** and are based on each family's demonstrated financial need. Individual schools determine the amount and the distribution of all awards for each academic year. The schools will contact families when award decisions have been made. Once these final award decisions have been made, the schools will then credit the tuition accounts of approved families.

\$3,738,351 awarded in 2021

• For more information •

Questions regarding process

Bo Zamoyta 703.841.2551 Bo.Zamoyta@arlingtondiocese.org

Questions regarding application

FACTS Management 1.866.441.4637

https://online.factsmgt.com/platform/customer-service

Award decisions

Diocesan Tuition Assistance

Please contact your school.

https://www.arlingtondiocese.org/Catholic-Schools/Tuition-Assistance/





Año académico 2022-2023

¿En qué consiste el programa?

El Programa Diocesano de Ayuda Económica para Estudios ofrece ayuda financiera a las familias de escuelas Católicas de la Diócesis de Arlington. El programa está abierto a todos los alumnos que califiquen cuyos padres no puedan pagar el costo total de la matrícula escolar.

¿Quién puede acceder?

Alumnos que concurren o son aceptados para ingresar a una escuela Católica de la Diócesis de Arlington

Los alumnos preescolares o pre-K no son elegibles.

Alumnos que sean Católicos y miembros de una parroquia de la Diócesis de Arlington o parroquia en base

Familias que residan dentro de los límites de la Diócesis de Arlington y estén registradas y sean miembros activos de una parro-quia diocesana o una parroquia en base militar.

¿Cómo solicito la ayuda?

Presentar una solicitud, junto con toda la documentación fiscal correspondiente antes de la fecha límite.

Se pueden obtener solicitudes impresas en cada una de las escuelas.

También se pueden completar las solicitudes en forma electrónica en el sitio web https://online.factsmgt.com/signin.aspx

Se requiere solo una solicitud por familia.

- Remitir el cargo por procesamiento.
- Las familias que solicitan ayuda para alumnos TANTO DE NIVEL PRIMARIO COMO SECUNDARIO deben acatar la fecha de presentación de la escuela secundaria.

Fechas de presentación: ESCUELA SECUNDARIA El 19 de Enero de 2022 **ESCUELA PRIMARIA** El 16 de Marzo de 2022

Asignaciones

Las asignaciones se otorgan por UN AÑO ACADÉMICO y se basan en las necesidades financieras comprobadas de cada familia. Cada escuela determina el monto y la distribución de las asignaciones para cada año académico. Las escuelas se contactarán con las familias después de tomar la decisión con respecto a la asignación. Una vez tomada esta decisión final, las escuelas acreditarán las cuentas de las matrículas de las familias aprobadas.

~Para más información~

Otras consultas

Decisiones sobre las asignaciones

Bo Zamoyta 703.841.2551 Por favor, contáctese con su escuela.

Bo.Zamoyta@arlingtondiocese.org

Renee Quirós White

Renee.White@arlingtondiocese.org

FACTS Management 1-866-441-4637

