



"Creating an Educated Community
To Serve Christ and One Another
With Integrity and Respect"

November 2020

Dear Financial Aid Applicants,

FACTS Grant & Aid Assessment will be conducting the financial need analysis for the Diocese of Arlington for the upcoming 2021 – 2022 school year. This is NOT the tuition management service provided by FACTS and required by Blessed Sacrament School. This additional assessment is designed for families applying for financial aid. Those seeking aid will need to complete an online application and submit the necessary supporting documentation directly to FACTS Grant & Aid Assessment by **March 17, 2021**. **Please note that the application must be done online (applications are available in English and Spanish). Paper applications are no longer accepted.**

IMPORTANT NOTE: There is only ONE deadline for submitting your applications. All families with children enrolled in BOTH Diocese of Arlington high school and Diocese of Arlington elementary school will need to submit an application by the **January 18, 2021** high school deadline. Please apply as early as possible to avoid delays.

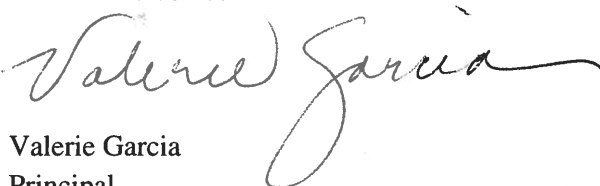
Applicants must apply online at <https://online.factsmgt.com/aid>.

The following information is required in order for FACTS to process your application:

1. Complete the online application.
2. Payment of the \$35 application fee (non-refundable).
3. Copies of your 2020 tax forms including all supporting tax schedules.
4. Copies of your 2020 W-2 form for both you and your spouse.
(NOTE: 2019 tax forms and 2019 W-2's will **NOT** be accepted)
5. Copies of supporting documentation for Social Security Income, Welfare, Child Support, Food Stamps, Workers' Compensation, and TANF.

If you have questions or concerns about the application process, you may speak with a FACTS Customer Care Representative at 1.866.441.4637 or go to <https://factsmgt.com/parent-resources/grant-and-aid/>. You may also contact Jannie Kwok at the school office at (703) 998-4170 ext 130.

All Are Welcome!



Valerie Garcia
Principal

1417 West Braddock Road Alexandria, Virginia 22302 P. 703.998.4170 F. 703.998.5033





Tuition Assistance through The Diocese of Arlington 2021-2022



DIOCESAN TUITION ASSISTANCE PROGRAM

The Diocesan Tuition Assistance Program provides tuition assistance to families in Diocese of Arlington Catholic schools through funding from diocesan parishes as well as the *Rooted in Faith~Forward in Hope* Capital Campaign Endowment. It is open to all qualified students whose parents might not otherwise be able to pay the full cost of tuition.

ELIGIBILITY

- Students attending or accepted by a Diocese of Arlington Catholic school (K-12).
 - *Preschool and Pre-K are not eligible.*
 - *Not applicable to students of private Catholic schools associated with the Diocese and/or international students.*
- Students who are Catholic and members of a parish in the Diocese of Arlington or military base parish.
- Families who reside within the boundaries of the Diocese of Arlington and are registered and active members of a diocesan parish or a military base parish.

APPLICATION

- Submit financial aid assessment application and all supporting tax documentation by due date
 - Applications will be completed electronically on-line at online.factsmgt.com/Signin
 - *Only one application is required per family.*

AWARDS

- Awards are made for **ONE ACADEMIC YEAR** and are based on each family's demonstrated financial need. Individual schools determine the amount and the distribution of all awards for each academic year and will contact families when award decisions have been made.

DIOCESE OF ARLINGTON SCHOLARSHIP FOUNDATION

Through Virginia's Education Improvement Scholarships Tax Credits program and as a result of tax credit donations, the Diocese of Arlington Scholarship Foundation is able to provide tuition scholarships to eligible students of lower-income families. Applicants must meet the published criteria.

ELIGIBILITY

- Annual household income (as defined by the U.S. Census Bureau) does not exceed 300% of the federal poverty guidelines.
 - For students with disabilities, the household income must not exceed 400% of the federal poverty guidelines; student must have a verified IEP.
- Students must be residents of Virginia.
- Eligible to enroll in Kindergarten or First Grade.
- Attended a public school in the Commonwealth for at least half of the current or prior school year.
- Were not Virginia residents during the preceding school year.
- Have received this scholarship in a prior year.

APPLICATION

- Submit financial aid assessment application and all supporting tax documentation.
 - Applications will be completed electronically on-line at online.factsmgt.com/Signin
 - *Only one application is required per family.*
- Diocesan Scholarship Foundation eligibility is verified by the local school and submitted to the Office of Catholic Schools for consideration.

AWARDS

- Limited by legislation and cannot exceed tuition cost. Schools will contact families when award decisions have been made.



ST. BEATRICE SPECIAL TUITION ASSISTANCE

Through a generous donor, this extra source of assistance is available for single parent households and families with multiple children in Diocesan schools.

ELIGIBILITY

- Single Parent household
- Family with multiple children grades K-12 in Diocesan schools
- Preschool and PreK students are not eligible
- Students of private Catholic schools are not eligible
- Students of schools outside the Diocese of Arlington are not eligible

APPLICATION

- Submit financial aid assessment application and all supporting tax documentation by due date
 - Applications will be completed electronically on-line at online.factsmgt.com/Signin
 - *Only one application is required per family.*
- St. Beatrice Special Tuition Assistance eligibility is verified by the local school and submitted to the Office of Catholic Schools.

AWARDS

- Awards are made for **ONE ACADEMIC YEAR** and are based on each family's demonstrated financial need. Schools will contact families when award decisions have been made.

Award decisions

Please contact your school

Questions Regarding Process

Contact Mallory Sigmon

703-841-2551

mallory.sigmon@arlingtondiocese.org

Questions Regarding Application

Contact FACTS Grant & Aid

1-866-441-4637

<https://online.factsmgt.com/public/inst/None/N/Y/customer-service>



Grant & Aid Assessment

FACTS makes quality education affordable for families by assisting schools in awarding financial aid. We work with schools to create a custom application and collect financial data so schools can make accurate award decisions based on financial need.

After completing the online application, you will need to upload all required supporting documentation.

The following supporting documents are required to complete the application process:

- **IRS Federal Income Tax Return**, including all supporting schedules (the year of the tax return depends on the tax requirements of your school). If applicant and co-applicant file separately, we require both tax returns for the same tax year.
- Copies of **all the current year W-2 Wage and Tax Statements** for both the applicant and co-applicant.
NOTE: If you are applying before you have received all the current year W-2 Wage and Tax Statements, please submit them as soon as they become available.
- Copies of all supporting tax documents if you have business income/loss from any of the following:
 - Business** - send Schedule C or C-EZ and Form 4562 Depreciation and Amortization
 - Farm** - send Schedule F and Form 4562 Depreciation and Amortization
 - Rental Property** - send Schedule E (page 1)
 - S-Corporation** - send Schedule E (page 2), Form 1120S (5 pages), Schedule K-1 and Form 8825
 - Partnership** - send Schedule E (page 2), Form 1065 (5 pages), Schedule K-1 and Form 8825
 - Estates and Trusts** - send Schedule E (page 2), Form 1041 and Schedule K-1

IMPORTANT: If you file a tax return but do not have W-2 wages because you are self-employed, you will be required to submit a copy of your current year Federal Form 1040 Tax Return.

- Copies of all supporting documentation for household Non-Taxable Income such as: Social Security Income, Welfare, Child Support, Food Stamps, Workers' Compensation, and Temporary Assistance for Needy Families (TANF). If you do not file a tax return, you are required to provide documentation of all income received.

All documentation received is imaged upon receipt and then destroyed.

You may log in to your FACTS user account to review the status of your application. Please allow 2 weeks processing time before inquiring further about receipt and/or status of the uploaded documents. Application deadlines are set by the institution awarding the aid. If you are applying after the deadline, contact your school to ensure that your application will be accepted.

A non-refundable application fee may be required before your application will be submitted.

NOTE: Award decisions are made by the institution providing the financial aid, not FACTS.

DIOCESAN TUITION ASSISTANCE PROGRAM

Office of Catholic Schools
excellence by design



Academic Year 2021-2022

What is the program?

The Diocesan Tuition Assistance Program provides financial assistance to families in Catholic schools in the Diocese of Arlington through funding from diocesan parishes as well as the *Rooted in Faith~Forward in Hope* Capital Campaign Endowment. It is open to all qualified students whose parents might not otherwise be able to pay the full cost of tuition.

Who is eligible?

- Students attending or accepted by a Diocese of Arlington Catholic school (K-12).
 - *Preschool and Pre-K are not eligible.*
 - *Not applicable to students of private Catholic schools associated with the Diocese and/or international students.*
- Students who are Catholic and members of a parish in the Diocese of Arlington or military base parish.
- Families who reside within the boundaries of the Diocese of Arlington and are registered and active members of a diocesan parish or a military base parish.

How do I apply?

- Submit financial aid assessment application and all supporting tax documentation by due date
 - Applications will be completed electronically online at online.factsmgt.com/Signin
 - *Only one application is required per family.*
- Remit processing fee.
- Families seeking aid for students in *BOTH ELEMENTARY AND HIGH SCHOOL* should follow the high school submission date.

Due Dates: **HIGH SCHOOL**

January 18, 2021

ELEMENTARY SCHOOL

March 17, 2021

Awards

Awards are made for **ONE ACADEMIC YEAR** and are based on each family's demonstrated financial need. Individual schools determine the amount and the distribution of all awards for each academic year. The schools will contact families when award decisions have been made. Once these final award decisions have been made, the schools will then credit the tuition accounts of approved families.

\$3,688,975 awarded in 2020

● For more information ●

Questions regarding process

Mallory Sigmon

703.841.2519

mallory.sigmon@arlingtondiocese.org

Questions regarding application

FACTS Grant & Aid

1.866.441.4637

<https://factsmgt.com/parent-resources/grant-and-aid/>

Award decisions

Please contact [your school](#).

Diocesan Tuition Assistance

<https://www.arlingtondiocese.org/Catholic-Schools/Tuition-Assistance/>

\$3,688,975 ASIGNADOS EN 2020*Año académico 2021-2022**¿En qué consiste el programa?*

El Programa Diocesano de Ayuda Económica para Estudios ofrece ayuda financiera a las familias de escuelas Católicas de la Diócesis de Arlington. El programa está abierto a todos los alumnos que califiquen cuyos padres no puedan pagar el costo total de la matrícula escolar.

¿Quién puede acceder?

Alumnos que concurren o son aceptados para ingresar a una escuela Católica de la Diócesis de Arlington (K-12).

Los alumnos preescolares o pre-K no son elegibles.

Alumnos que sean Católicos y miembros de una parroquia de la Diócesis de Arlington o parroquia en base militar.

Familias que residan dentro de los límites de la Diócesis de Arlington y estén registradas y sean miembros activos de una parroquia diocesana o una parroquia en base militar.

¿Cómo solicito la ayuda?

Presentar una solicitud, junto con toda la documentación fiscal correspondiente antes de la fecha límite.

- Se pueden obtener solicitudes impresas en cada una de las escuelas.

También se pueden completar las solicitudes en forma electrónica en el sitio web

<https://online.factsmtg.com/Signin>

Se requiere solo una solicitud por familia.

- Remitir el cargo por procesamiento.
- Las familias que solicitan ayuda para alumnos *TANTO DE NIVEL PRIMARIO COMO SECUNDARIO* deben acatar la fecha de presentación de la escuela secundaria.

Fechas de presentación: ESCUELA SECUNDARIA El 18 de Enero de 2021
ESCUELA PRIMARIA El 17 de Marzo de 2021

Asignaciones

Las asignaciones se otorgan por UN AÑO ACADÉMICO y se basan en las necesidades financieras comprobadas de cada familia. Cada escuela determina el monto y la distribución de las asignaciones para cada año académico. Las escuelas se contactarán con las familias después de tomar la decisión con respecto a la asignación. Una vez tomada esta decisión final, las escuelas acreditarán las cuentas de las matrículas de las familias aprobadas.

~Para más información~

Otras consultas

Mallory Sigmon

703.841.2519

mallory.sigmon@arlingtondiocese.org

Renee Quirós White

renee.white@arlingtondiocese.org

Decisiones sobre las asignaciones

Por favor, contáctese con [su escuela](#).

Diócesis *de* Arlington
Escuelas Católicas

